



The Labor Market Report

Labor Force & Nonfarm Employment, 2012-2016

July
2017

Bill Haslam
Governor

TENNESSEE

Department of Labor and Workforce Development

The Bureau of Labor Statistics has two cooperative agreements with states to collect employment and unemployment data for states and sub-state areas. The Current Employment Statistics (CES) program surveys 147,000 businesses each month to obtain their monthly employment, hours, and earnings for the pay period that includes the 12th of each month. This data is solicited using a computer assisted telephone interview. The result is monthly non-agricultural employment estimates. These estimates provide total employment, by industry, for the state and metropolitan statistical areas (MSAs). This data is compiled based on the employee's place of work.

The second cooperative agreement is for the Local Area Unemployment Statistics (LAUS) program. The source data is obtained by the Bureau of the Census using a monthly phone survey of about 60,000 households. This survey collects the number of persons who are currently working and/or unemployed and available to work. The results are the total employment and the unemployment rates in the U.S., states, and sub-states areas. For the LAUS program the data is compiled based on the employee's county of residence. This is the primary difference in the employment count from the non-agricultural data.

The monthly data for both programs are updated and revised to produce annual averages at the end of each year. Pages 2 and 3 of this edition show the annual averages for Tennessee and the seven largest MSAs.

In Tennessee

The non-agricultural employment gives users a window into job growth by industry. From 2012 to 2016, the total non-agricultural employment in Ten-

nessee increased by 250,800 jobs (9.2 percent). In the previous year (2015-2016) the nonagricultural employment increased by 71,900 jobs. The Nashville MSA, from 2012 to 2016, accounted for 53.1 percent of the total state growth (133,200 jobs). The four largest MSAs increased by 208,300 jobs.

The Tennessee industries with the largest growth were professional and business services (up 67,100 jobs, or 19.8 percent) and leisure and hospitality (up 43,500 jobs, or 15.7 percent). Wholesale trade was the only declining industry (down 500 jobs) from 2012.

The unemployment rate decreased each year, in every area, from 2014 to 2016. The only increase in 2013 was in Knoxville. It increased by 0.1 percent which may be a rounding increase. From 2012 thru 2016, employment increased in every MSA except for Kingsport-Bristol and Johnson City. These areas are in close proximity. Bristol is about 25 miles from both Kingsport and Johnson City. In 2012, the MSAs with the highest and lowest rate of unemployment were Memphis (8.5 percent) and Nashville (6.4 percent). In 2016 these areas were Clarksville-Hopkinsville (5.4 percent) and Nashville (3.8 percent).

The annual average unemployment rate in the U.S. was 8.1 percent in 2012; 7.4 percent in 2013; 6.2 percent in 2014; 5.3 percent in 2015; and 4.9 percent in 2016. Tennessee had a lower unemployment rate than the national average in 2012 and 2016. In 2016, New Hampshire had the lowest unemployment rate (2.8 percent). In 2012-2015, the lowest rate was in North Dakota. From 2012 until 2014, Nevada had the highest unemployment rate. This was followed by the District of Columbia (6.9 percent) in 2015 and New Mexico (6.7 percent) in 2016.

Annual Averages 2012 to 2016

Labor Force Estimates (Place of residence)	TENNESSEE					CHATTANOOGA MSA				
	2012	2013	2014	2015	2016	2012	2013	2014	2015	2016
Labor Force (in thousands)	3,100.7	3,072.5	3,040.1	3,070.9	3,135.1	260.8	256.5	250.6	253.6	260.0
Employment	2,857.9	2,832.9	2,841.5	2,899.2	2,984.3	241.6	237.5	234.6	239.8	247.2
Unemployment	242.7	239.6	198.6	171.8	150.8	19.2	19.0	16.0	13.8	12.9
Unemployment Rate	7.8%	7.8%	6.5%	5.6%	4.8%	7.4%	7.4%	6.4%	5.5%	4.9%
Nonfarm Employment Estimates (Place of work)	2012	2013	2014	2015	2016	2012	2013	2014	2015	2016
Total Employment (in thousands)	2,715.0	2,760.0	2,822.2	2,893.9	2,965.8	236.8	237.9	239.0	245.6	251.9
Goods-Producing	422.2	426.4	435.8	450.1	462.5	39.6	39.5	39.4	40.9	42.0
Mining/Logging/Construction	108.9	107.9	110.9	117.2	119.3	8.7	9.0	9.0	9.9	10.2
Manufacturing	313.4	318.4	324.9	333.0	343.3	30.8	30.6	30.5	31.1	31.9
Durable Goods	193.9	198.9	205.1	210.8	218.9	15.7	16.1	16.1	16.5	16.9
Nondurable Goods	119.5	119.6	119.8	122.2	124.4	15.1	14.5	14.4	14.6	15.0
Service-Providing	2,292.7	2,333.7	2,386.3	2,443.7	2,503.3	197.2	198.4	199.6	204.7	209.9
Trade/Transportation/Utilities	575.0	581.0	589.9	602.2	617.0	49.3	49.8	49.8	50.7	52.4
Wholesale Trade	120.4	120.7	120.3	120.0	199.9	8.2	8.7	8.6	8.6	8.4
Retail Trade	312.8	314.9	320.8	325.5	333.8	25.1	25.2	25.5	25.9	27.5
Transportat/Warehousing/Util.	141.8	145.4	148.8	156.8	163.4	16.0	16.0	15.7	16.2	16.5
Information	43.2	44.1	43.8	44.4	45.5	2.8	2.8	2.9	3.0	3.1
Financial Activities	137.1	138.9	144.2	148.0	152.8	14.7	14.0	14.6	15.4	15.9
Professional/Business Services	338.5	354.0	375.5	393.0	405.6	27.2	27.3	26.9	28.2	29.1
Educational/Health Services	396.1	401.5	406.3	415.0	424.3	32.6	32.2	32.7	33.5	33.0
Educational Services	51.9	53.5	55.0	56.8	59.2	N/A	N/A	N/A	N/A	N/A
Health Care/Social Assistance	344.2	348.0	351.3	358.2	365.1	N/A	N/A	N/A	N/A	N/A
Leisure/Hospitality	276.8	285.9	296.5	308.0	320.3	23.9	25.0	25.9	26.8	28.2
Other Services	104.2	105.6	106.1	108.0	110.3	10.5	10.9	10.8	11.0	11.2
Government	421.7	422.6	424.2	425.1	427.5	36.2	36.3	36.0	36.1	37.1
State & Local Government	371.5	373.1	375.8	375.9	378.3	29.8	29.9	30.1	30.5	31.7

Labor Force Estimates (Place of residence)	CLARKSVILLE-HOPKINSVILLE MSA					JOHNSON CITY MSA				
	2012	2013	2014	2015	2016	2012	2013	2014	2015	2016
Labor Force (in thousands)	110.8	110.1	108.4	108.9	109.9	93.5	91.1	88.7	88.5	89.3
Employment	101.8	101.2	101.0	102.4	103.9	86.2	83.8	82.7	83.2	84.6
Unemployment	9.0	8.9	7.4	6.5	5.9	7.3	7.3	6.1	5.3	4.7
Unemployment Rate	8.1%	8.1%	6.9%	5.9%	5.4%	7.8%	8.0%	6.8%	6.0%	5.3%
Nonfarm Employment Estimates (Place of work)	2012	2013	2014	2015	2016	2012	2013	2014	2015	2016
Total Employment (in thousands)	83.4	84.7	86.2	88.2	89.0	77.4	76.9	77.4	78.4	79.2
Goods-Producing	13.0	12.6	13.0	13.6	13.7	10.5	10.0	10.0	9.9	9.9
Mining/Logging/Construction	2.9	3.0	3.1	3.1	3.0	2.7	2.6	2.5	2.4	2.3
Manufacturing	10.0	9.6	9.9	10.5	10.7	7.8	7.4	7.5	7.6	7.6
Service-Providing	70.4	72.1	73.2	74.6	75.3	67.0	66.9	67.5	68.5	69.4
Trade/Transportation/Utilities	15.5	15.8	16.3	16.6	17.0	13.0	13.1	13.5	13.6	13.6
Wholesale Trade	N/A	N/A	N/A	N/A	N/A	2.1	2.1	2.3	2.2	2.1
Retail Trade	11.2	11.4	11.6	12.0	12.5	9.9	10.0	10.2	10.4	10.6
Transportat/Warehousing/Util.	2.2	2.3	2.4	2.3	2.3	1.0	1.0	1.0	0.9	0.9
Information	1.1	1.2	1.2	1.2	1.2	1.4	1.4	1.5	1.5	1.4
Financial Activities	2.9	3.0	3.1	3.2	3.2	3.7	3.8	3.9	4.0	4.2
Professional/Business Services	8.0	8.7	8.7	8.7	8.6	8.4	8.2	8.0	8.2	8.5
Educational/Health Services	10.8	10.9	11.3	11.7	11.8	13.7	13.3	13.3	13.7	14.2
Leisure/Hospitality	10.0	10.4	10.6	10.9	11.1	8.5	8.9	9.1	9.2	9.3
Other Services	3.1	3.0	3.1	3.2	3.2	2.4	2.3	2.3	2.4	2.4
Government	18.9	19.1	19.1	19.3	19.3	15.9	16.1	16.0	16.1	15.8
State & Local Government	12.7	13.2	13.4	13.7	13.7	13.2	13.4	13.3	13.3	13.0

Source: Department of Labor and Workforce Development. N/A-Not available

Annual Averages 2012 to 2016 (cont.)

Labor Force Estimates (Place of residence)	KINGSPORT-BRISTOL MSA					KNOXVILLE MSA				
	2012	2013	2014	2015	2016	2012	2013	2014	2015	2016
Labor Force (in thousands)	143.9	142.0	139.0	136.7	137.3	413.5	406.1	401.5	404.9	412.7
Employment	133.0	131.4	130.0	129.1	130.3	384.3	376.8	377.0	383.8	393.9
Unemployment	10.9	10.7	9.0	7.7	7.1	29.2	29.3	24.5	21.1	18.7
Unemployment Rate	7.6%	7.5%	6.5%	5.6%	5.1%	7.1%	7.2%	6.1%	5.2%	4.5%
Nonfarm Employment Estimates (Place of work)	2012	2013	2014	2015	2016	2012	2013	2014	2015	2016
Total Employment (in thousands)	119.7	120.5	120.7	121.0	121.7	367.5	369.4	376.4	384.9	392.9
Goods-Producing	28.7	28.0	28.2	28.5	28.4	52.2	52.0	52.1	53.1	55.7
Mining/Logging/Construction	6.9	6.7	6.7	7.1	7.2	16.8	16.9	17.0	17.6	17.6
Manufacturing	21.8	21.4	21.5	21.4	21.2	35.4	35.0	35.1	35.6	38.1
Durable Goods	N/A	N/A	N/A	N/A	N/A	26.1	25.8	25.8	26.1	28.3
Nondurable Goods	N/A	N/A	N/A	N/A	N/A	9.3	9.3	9.6	9.4	9.8
Service-Providing	91.0	92.5	92.5	92.4	93.2	315.3	317.4	324.3	331.8	337.2
Trade/Transportation/Utilities	24.1	24.6	24.8	24.9	25.0	74.5	75.0	76.2	78.0	79.6
Wholesale Trade	4.7	4.9	4.7	4.6	4.4	16.8	16.5	16.4	16.7	17.0
Retail Trade	15.2	15.2	15.2	15.4	15.6	45.5	45.4	45.9	46.6	47.9
Transportat/Warehousing/Util.	4.3	4.5	4.8	4.9	4.9	12.2	13.0	13.9	14.7	14.7
Information	1.6	2.1	2.0	2.0	1.6	5.7	5.8	5.8	5.7	5.7
Financial Activities	3.8	3.7	3.6	3.5	3.6	18.0	18.0	18.2	18.7	19.1
Professional/Business Services	9.4	9.6	9.8	9.7	9.6	55.5	56.1	59.3	61.8	62.8
Educational/Health Services	19.0	19.0	18.8	18.6	18.7	50.2	50.0	50.4	52.0	53.3
Educational Services	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Health Care/Social Assistance	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Leisure/Hospitality	11.8	11.9	12.1	12.4	13.1	38.0	38.7	39.7	40.9	41.7
Other Services	5.1	5.3	5.3	5.3	5.3	14.2	14.3	14.4	14.7	14.8
Government	16.2	16.3	16.2	16.1	16.3	59.3	59.5	60.0	59.9	60.1
State & Local Government	15.2	15.3	15.3	15.2	15.4	53.7	53.9	54.7	54.6	54.8

Labor Force Estimates (Place of residence)	MEMPHIS MSA					NASHVILLE MSA				
	2012	2013	2014	2015	2016	2012	2013	2014	2015	2016
Labor Force (in thousands)	634.1	622.4	611.6	616.5	623.9	901.3	907.3	915.8	940.0	972.6
Employment	580.4	569.3	566.6	578.0	590.8	843.2	851.1	868.4	897.7	935.7
Unemployment	53.7	53.1	45.0	38.5	33.1	58.1	56.2	47.4	42.3	36.9
Unemployment Rate	8.5%	8.5%	7.4%	6.2%	5.3%	6.4%	6.2%	5.2%	4.5%	3.8%
Nonfarm Employment Estimates (Place of work)	2012	2013	2014	2015	2016	2012	2013	2014	2015	2016
Total Employment (in thousands)	603.6	608.8	616.5	628.1	638.3	816.4	846.1	880.2	914.6	949.6
Goods-Producing	65.1	64.9	65.7	67.1	68.0	103.4	108.1	113.0	118.1	121.8
Mining/Logging/Construction	20.6	20.5	21.0	21.6	21.9	33.1	33.3	35.3	39.1	40.1
Manufacturing	44.4	44.5	44.7	45.5	46.1	70.3	74.8	77.7	79.0	81.8
Durable Goods	23.7	23.6	24.0	24.5	25.1	48.8	52.7	55.4	56.4	58.8
Nondurable Goods	20.8	20.9	20.7	21.0	21.1	21.5	22.1	22.3	22.6	23.0
Service-Providing	538.6	543.8	550.8	561.1	570.3	713.1	738.1	767.2	796.5	827.8
Trade/Transportation/Utilities	162.1	162.6	164.6	168.7	174.2	163.0	167.6	172.9	176.4	180.6
Wholesale Trade	33.6	33.7	33.6	34.6	35.6	39.9	41.1	40.7	40.0	39.4
Retail Trade	63.3	64.4	65.6	66.2	68.2	89.4	89.8	93.5	95.2	96.7
Transportat/Warehousing/Util.	62.2	64.6	65.4	67.9	70.4	33.7	36.7	38.7	41.2	44.5
Information	6.1	6.0	6.0	5.8	5.7	20.7	20.9	20.6	21.6	23.1
Financial Activities	27.4	27.2	27.4	27.6	28.0	51.0	53.7	56.6	59.6	62.7
Professional/Business Services	84.4	88.1	93.1	97.7	97.1	117.7	125.7	136.5	146.7	155.9
Educational/Health Services	87.1	89.0	89.1	90.2	92.5	129.5	132.6	135.9	140.8	145.7
Leisure/Hospitality	62.9	63.6	64.8	65.3	67.3	86.4	90.5	95.7	100.4	105.6
Other Services	24.1	24.2	24.0	24.5	25.0	35.0	36.4	36.9	37.6	38.9
Government	84.5	83.2	81.8	81.4	80.4	109.8	110.7	112.0	113.4	115.2
State & Local Government	70.2	69.0	68.1	67.9	67.0	97.1	98.2	99.3	100.1	101.6

Source: Department of Labor and Workforce Development. N/A-Not available

TENNESSEE CIVILIAN LABOR FORCE 1987 to present

COUNTY UNEMPLOYMENT RATES*

(NUMBERS IN THOUSANDS)

MONTHLY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian Labor Force						Unemployed	
	Total	Employment	Employed			Number	Rate (%)	
			Total	**Manu- facturing	**Trade			**Services
1987	2,334.8	2,180.7	2,011.6	497.4	477.2	408.9	154.1	6.6 %
1988	2,345.2	2,208.6	2,092.1	511.9	495.6	440.3	136.6	5.8
1989	2,367.3	2,247.2	2,167.2	524.5	508.4	467.2	120.2	5.1
1990	2,394.7	2,266.8	2,193.2	493.4	379.1	611.0	128.0	5.3
1991	2,413.7	2,250.6	2,183.6	480.3	373.0	626.7	163.1	6.8
1992	2,457.2	2,297.4	2,245.0	492.8	374.1	664.8	159.8	6.5
1993	2,526.9	2,380.5	2,328.5	502.8	382.5	709.8	146.4	5.8
1994	2,659.9	2,531.1	2,423.0	513.8	398.4	751.4	128.8	4.8
1995	2,732.2	2,591.5	2,498.9	518.0	412.6	795.0	140.7	5.2
1996	2,767.0	2,623.8	2,533.3	501.5	420.9	814.3	143.2	5.2
1997	2,786.1	2,639.2	2,584.0	498.0	430.5	849.7	146.9	5.3
1998	2,812.4	2,691.5	2,638.4	498.6	437.1	875.7	120.9	4.3
1999	2,852.4	2,739.2	2,685.3	494.7	443.6	900.8	113.3	4.0
2000	2,843.1	2,733.3	2,728.9	488.1	447.5	930.9	109.8	3.9
2001	2,861.3	2,731.0	2,688.3	454.2	446.6	921.5	130.4	4.6
2002	2,906.6	2,756.1	2,664.4	428.5	438.7	938.0	150.5	5.2
2003	2,912.2	2,748.1	2,667.5	414.1	440.8	950.3	164.0	5.6
2004	2,878.7	2,725.1	2,706.1	411.8	447.5	978.7	153.6	5.3
2005	2,904.8	2,743.4	2,743.1	408.8	454.6	1,005.6	161.4	5.6
2006	3,036.0	2,878.5	2,783.1	400.1	460.6	1,030.4	157.6	5.2
2007	3,063.7	2,920.4	2,797.4	380.0	463.5	1,052.8	143.3	4.7
2008	3,054.8	2,853.7	2,774.8	361.0	457.0	1,058.2	201.0	6.6
2009	3,052.7	2,733.1	2,619.8	309.2	427.8	1,025.3	319.6	10.5
2010	3,090.8	2,792.1	2,615.4	298.9	423.5	1,041.2	298.7	9.7
2011	3,125.3	2,844.7	2,661.4	304.4	427.1	1,076.8	280.6	9.0
2012	3,100.7	2,857.9	2,714.0	313.4	433.3	1,112.2	242.7	7.8
2013	3,072.5	2,832.9	2,749.7	318.8	437.2	1,139.2	239.6	7.8
2014	3,040.1	2,841.5	2,822.2	324.9	441.1	1,184.4	198.6	6.5
2015	3,070.9	2,899.2	2,893.9	333.0	445.5	1,224.0	171.8	5.6
2016	3,135.1	2,984.3	2,965.8	343.3	453.7	1,260.5	150.8	4.8
2017								
January	3,163.8	2,982.4	2,959.9	344.3	458.8	1,243.8	181.4	5.7 %
February	3,166.5	3,010.9	2,976.9	346.6	455.3	1,253.4	155.5	4.9
March	3,177.4	3,030.7	3,001.3	346.6	456.6	1,269.4	146.7	4.6
April	3,164.1	3,048.4	3,020.3	347.4	459.2	1,283.2	115.7	3.7
May	3,152.5	3,061.8	3,024.2	348.1	459.9	1,286.9	90.7	2.9
June (r)	3,195.4	3,062.1	3,002.6	348.2	462.4	1,292.7	133.3	4.2
July (p)	3,210.3	3,077.5	2,996.1	346.0	462.0	1,291.7	132.8	4.1
August								
September								
October								
November								
December								

(r)=revised

(p)=preliminary

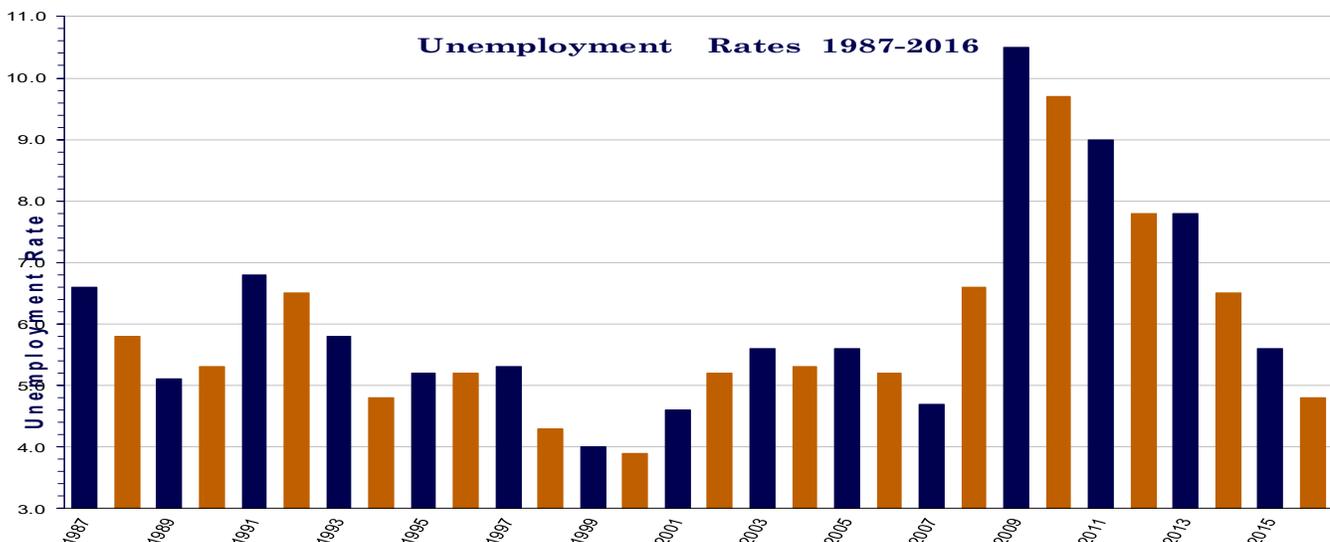
Trade = Wholesale and Retail Trade

**These industries not comparable to industry employment data before 1990 because of changes to NAICS coding system.

Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

County	Jul 2016	Jul 2017	County	Jul 2016	Jul 2017
	Anderson	5.4		4.5	Lauderdale
Bedford	5.7	4.8	Lawrence	6.3	5.1
Benton	8.0	6.0	Lewis	6.0	5.0
Bledsoe	7.5	6.6	Lincoln	4.6	3.8
Blount	4.7	3.9	Loudon	5.1	4.1
Bradley	5.1	4.1	Macon	5.0	4.1
Campbell	7.6	5.4	Madison	5.3	4.2
Cannon	5.2	4.2	Marion	6.8	5.3
Carroll	7.7	5.7	Marshall	5.0	3.8
Carter	6.0	4.9	Maury	4.4	3.8
Cheatham	4.3	3.3	McMinn	5.8	4.7
Chester	5.7	4.7	McNairy	7.6	6.0
Claiborne	6.8	5.3	Meigs	7.3	5.6
Clay	7.1	5.6	Monroe	5.8	4.6
Cocke	6.0	5.1	Montgomery	5.7	4.7
Coffee	5.1	4.1	Moore	4.6	3.8
Crockett	5.3	4.2	Morgan	6.8	5.0
Cumberland	6.1	4.7	Obion	8.0	6.1
Davidson	3.9	3.1	Overton	6.1	4.8
Decatur	7.0	5.3	Perry	6.9	5.0
DeKalb	6.1	5.4	Pickett	6.7	4.8
Dickson	4.7	3.6	Polk	6.1	4.9
Dyer	6.6	4.9	Putnam	5.5	4.3
Fayette	5.4	4.1	Rhea	7.7	7.0
Fentress	7.1	5.3	Roane	6.0	4.8
Franklin	5.8	4.4	Robertson	4.5	3.8
Gibson	6.3	4.9	Rutherford	4.2	3.3
Giles	4.4	3.9	Scott	8.3	5.7
Grainger	5.8	4.9	Sequatchie	6.2	6.2
Greene	5.7	4.9	Sevier	4.2	3.3
Grundy	7.2	6.2	Shelby	5.8	4.8
Hamblen	5.5	4.4	Smith	4.9	3.8
Hamilton	5.1	4.1	Stewart	7.3	5.8
Hancock	9.0	7.0	Sullivan	5.8	4.6
Hardeman	6.3	5.1	Sumner	4.2	3.3
Hardin	6.8	5.5	Tipton	6.1	4.8
Hawkins	6.0	4.7	Trousdale	5.4	4.0
Haywood	7.2	5.4	Unicoi	7.1	5.9
Henderson	7.2	5.4	Union	6.4	5.3
Henry	6.3	4.8	Van Buren	6.7	5.1
Hickman	4.9	3.8	Warren	5.5	4.6
Houston	8.0	6.5	Washington	5.3	4.4
Humphreys	6.3	4.7	Wayne	7.0	6.2
Jackson	8.1	6.1	Weakley	8.8	7.4
Jefferson	5.7	4.4	White	5.5	4.5
Johnson	4.9	4.1	Williamson	3.8	3.1
Knox	4.5	3.7	Wilson	4.2	3.3
Lake	8.2	5.5			

*Data Not Seasonally Adjusted



Statewide

ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	Revised		Preliminary	Net Change		
	July 2016	June 2017	July 2017	July 2016	June 2017	July 2017
Total Nonfarm	2,943.0	3,002.6	2,996.1	53.1	-6.5	
Total Private	2,546.4	2,596.8	2,592.8	46.4	-4.0	
Goods-Producing	466.2	475.2	472.7	6.5	-2.5	
Mining, Logging, & Construction	121.1	127.0	126.7	5.6	-0.3	
Mining and Logging	4.0	4.4	4.4	0.4	0.0	
Construction	117.1	122.6	122.3	5.2	-0.3	
Construction of Buildings	25.0	26.5	26.5	1.5	0.0	
Heavy and Civil Engineering Construction	15.6	15.9	16.0	0.4	0.1	
Specialty Trade Contractors	76.5	80.2	79.8	3.3	-0.4	
Manufacturing	345.1	348.2	346.0	0.9	-2.2	
Durable Goods Manufacturing	220.2	221.5	220.4	0.2	-1.1	
Wood Product Manufacturing	12.2	12.1	12.0	-0.2	-0.1	
Nonmetallic Mineral Product Manufacturing	13.7	14.0	14.0	0.3	0.0	
Primary Metal Manufacturing	10.2	10.6	10.6	0.4	0.0	
Fabricated Metal Product Manufacturing	35.9	35.5	35.1	-0.8	-0.4	
Machinery Manufacturing	25.6	26.0	25.5	-0.1	-0.5	
Computer & Electronic Product Manufacturing	4.7	4.4	4.4	-0.3	0.0	
Electrical Equipment & Appliance Manufacturing	20.2	20.2	20.2	0.0	0.0	
Transportation Equipment Manufacturing	72.6	73.3	73.2	0.6	-0.1	
Furniture & Related Product Manufacturing	9.5	9.6	9.6	0.1	0.0	
Miscellaneous Manufacturing Durable Goods	15.6	15.8	15.8	0.2	0.0	
Nondurable Goods Manufacturing	124.9	126.7	125.6	0.7	-1.1	
Food Manufacturing	34.2	34.7	34.6	0.4	-0.1	
Beverage & Tobacco Product Manufacturing	6.7	7.0	7.1	0.4	0.1	
Paper Manufacturing	14.6	14.4	14.5	-0.1	0.1	
Printing & Related Support Activities	9.2	9.0	9.0	-0.2	0.0	
Chemical Manufacturing	25.5	25.5	25.5	0.0	0.0	
Plastics & Rubber Products Manufacturing	23.0	24.2	24.1	1.1	-0.1	
Plastics Product Manufacturing	14.0	14.3	14.2	0.2	-0.1	
Rubber Product Manufacturing	9.0	9.9	9.9	0.9	0.0	
Service-Providing	2,476.8	2,527.4	2,523.4	46.6	-4.0	
Trade, Transportation, & Utilities	618.5	626.3	626.7	8.2	0.4	
Wholesale Trade	120.2	122.3	123.2	3.0	0.9	
Merchant Wholesalers, Durable Goods	62.5	63.0	63.6	1.1	0.6	
Merchant Wholesalers, Nondurable Goods	41.0	41.7	42.0	1.0	0.3	
Wholesale Electronic Markets	16.7	17.6	17.6	0.9	0.0	
Retail Trade	334.1	340.1	338.8	4.7	-1.3	
Motor Vehicle & Parts Dealers	46.0	46.1	46.0	0.0	-0.1	
Furniture & Home Furnishings Stores	9.2	9.4	9.4	0.2	0.0	
Building Material, Garden Equipment, & Supplies	29.2	30.7	30.2	1.0	-0.5	
Food & Beverage Stores	54.5	53.8	53.4	-1.1	-0.4	
Health & Personal Care Stores	23.6	24.4	24.2	0.6	-0.2	
Gasoline Stations	22.7	23.4	23.7	1.0	0.3	
Clothing & Clothing Accessories Stores	24.2	24.2	24.1	-0.1	-0.1	
Sporting Goods, Hobby, Book, & Music Stores	12.4	12.8	12.8	0.4	0.0	
General Merchandise Stores	73.4	77.2	77.5	4.1	0.3	
Miscellaneous Store Retailers	18.5	17.6	17.6	-0.9	0.0	
Nonstore Retailers	9.0	9.6	9.6	0.6	0.0	
Transportation, Warehousing, & Utilities	164.2	163.9	164.7	0.5	0.8	
Utilities	3.4	3.3	3.3	-0.1	0.0	
Transportation & Warehousing	160.8	160.6	161.4	0.6	0.8	
Truck Transportation	59.5	59.8	59.1	-0.4	-0.7	
Information	45.2	46.4	45.3	0.1	-1.1	
Financial Activities	153.5	156.2	156.4	2.9	0.2	
Finance & Insurance	114.7	115.9	116.4	1.7	0.5	
Real Estate, Rental, & Leasing	38.8	40.3	40.0	1.2	-0.3	
Professional & Business Services	401.6	414.6	412.5	10.9	-2.1	
Professional, Scientific, & Technical Services	131.1	131.9	132.4	1.3	0.5	
Management of Companies & Enterprises	45.4	46.6	47.1	1.7	0.5	
Administrative, Support, & Waste Management	225.1	236.1	233.0	7.9	-3.1	
Educational & Health Services	419.6	422.7	421.5	1.9	-1.2	
Educational Services	53.3	53.3	52.5	-0.8	-0.8	
Health Care & Social Assistance	366.3	369.4	369.0	2.7	-0.4	
Ambulatory Health Care Services	146.7	149.4	150.6	3.9	1.2	
Hospitals	109.2	109.5	109.5	0.3	0.0	
Nursing & Residential Care Facilities	62.2	61.6	61.3	-0.9	-0.3	
Social Assistance	48.2	48.9	47.6	-0.6	-1.3	
Leisure & Hospitality	329.9	340.8	344.1	14.2	3.3	
Arts, Entertainment, & Recreation	41.4	46.1	45.1	3.7	-1.0	
Accommodation & Food Services	288.5	294.7	299.0	10.5	4.3	
Accommodation	38.4	39.7	40.2	1.8	0.5	
Food Services & Drinking Places	250.1	255.0	258.8	8.7	3.8	
Other Services	111.9	114.6	113.6	1.7	-1.0	
Government	396.6	405.8	403.3	6.7	-2.5	
Federal Government	49.1	48.7	48.5	-0.6	-0.2	
State Government	89.1	95.8	94.6	5.5	-1.2	
State Government Educational Services	48.1	52.5	51.5	3.4	-1.0	
Local Government	258.4	261.3	260.2	1.8	-1.1	
Local Government Educational Services	115.0	116.1	114.6	-0.4	-1.5	

NONFARM EMPLOYMENT & LABOR FORCE NARRATIVE

Total nonfarm employment increased by 53,100 jobs from July 2016 to July 2017. There were large increases in professional/business services (up 10,900 jobs), which includes increases of 7,900 jobs in administrative/support/waste management and 1,700 jobs in management of companies/enterprises; and accommodation/food services (up 10,500 jobs), which includes an increase of 8,700 jobs in food services/drinking places.

There were smaller increases in state government (up 5,500 jobs), which includes an increase of 3,400 jobs in state government educational services; construction (up 5,200 jobs), which includes an increase of 3,300 jobs in specialty trade contractors and 1,500 jobs in construction of buildings; retail trade (up 4,700 jobs), which includes an increase of 4,100 jobs in general merchandise stores, 1,000 jobs in both gasoline stations and building material/garden equipment/supplies, with a decrease of 1,100 jobs in food/beverage stores; arts/entertainment/recreation (up 3,700 jobs); wholesale trade (up 3,000 jobs), which includes an increase of 1,100 jobs in wholesale trade durable goods; financial activities (up 2,900 jobs), which includes increases of 1,700 jobs in finance/insurance and 1,200 jobs in real estate/rental/leasing; and health care/social assistance (up 2,700 jobs), which includes an increase of 3,900 jobs in ambulatory health care services combined with smaller losses.

During July 2017 nonfarm employment decreased by 6,500 jobs. There were declines in administrative/support/waste management (down 3,100 jobs); local government educational services (down 1,500 jobs) social assistance and retail trade (both down 1,300 jobs); and state government and educational/health services (both down 1,200 jobs). These were partially offset by increases in accommodation/food services (up 4,300 jobs), which includes an increase of 3,800 jobs in food services/drinking places; and ambulatory health care services (up 1,200 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for July 2017 was 3.4 percent, down 0.2 percentage point from the revised June 2017 rate. This is the lowest rate in Tennessee's history. The United States unemployment rate in July 2017 was 4.3 percent, down 0.1 percentage point from the revised June 2017 rate. In July 2016 the U.S. seasonally adjusted unemployment rate was 4.9 percent while the state rate was 4.8 percent.

The not seasonally adjusted unemployment rate increased in 24 counties, decreased in 40 counties, and remained the same in 31 counties. Davidson and Williamson counties had the lowest rate at 3.1 percent, unchanged from the previous month. The highest rate was in Weakley County at 7.4 percent, up from 5.6 percent in June. Weakley County had the largest monthly increase (up 1.8) while Morgan County had the greatest decrease (down 0.5 percent).

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2016 benchmark.

CIVILIAN LABOR FORCE

CIVILIAN LABOR FORCE SUMMARY

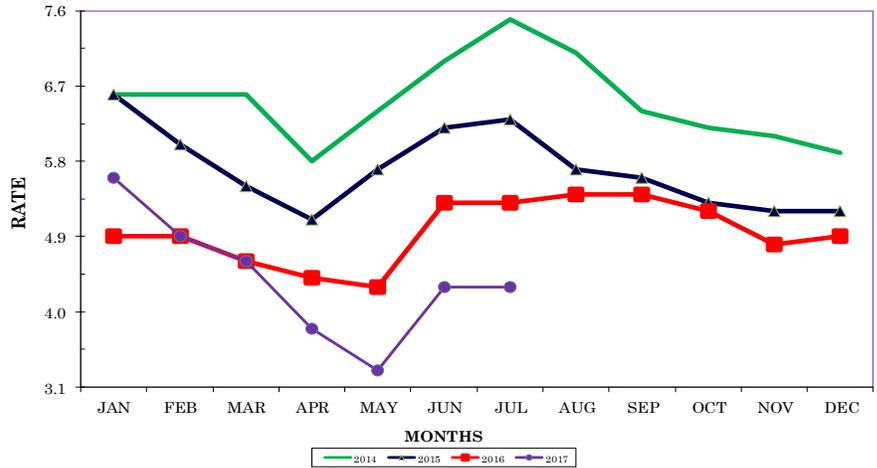
	July 2016				June 2017				July 2017			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adjusted												
U.S.	158,889,000	151,090,000	7,799,000	4.9	159,784,000	152,923,000	6,861,000	4.3	160,145,000	153,168,000	6,977,000	4.4
TENNESSEE	3,135,200	2,988,600	146,600	4.7	3,181,900	3,053,900	128,000	4.0	3,159,200	3,044,800	114,400	3.6
Not Seasonally Adjusted												
U.S.	160,135,000	151,990,000	8,144,000	5.1	159,979,000	153,407,000	6,572,000	4.1	161,337,000	154,086,000	7,250,000	4.5
TENNESSEE	3,168,900	3,002,600	166,300	5.2	3,152,500	3,061,800	90,700	2.9	3,195,900	3,062,100	133,800	4.2
Metropolitan Statistical Areas												
Chattanooga	263,390	249,560	13,830	5.3	263,350	254,680	8,660	3.3	270,090	258,330	11,760	4.4
Clarksville	110,360	103,770	6,590	6.0	111,140	106,660	4,470	4.0	111,190	105,270	5,910	5.3
Cleveland	57,290	54,180	3,110	5.4	58,190	56,530	1,660	2.9	58,950	56,380	2,580	4.4
Jackson	64,140	60,580	3,570	5.6	63,350	61,350	2,000	3.2	64,610	61,750	2,860	4.4
Johnson City	88,950	83,740	5,210	5.9	89,230	86,390	2,840	3.2	89,140	84,960	4,180	4.7
Kingsport	138,140	130,370	7,770	5.6	136,350	131,530	4,820	3.5	137,950	131,630	6,320	4.6
Knoxville	418,590	397,670	20,910	5.0	411,040	399,960	11,080	2.7	415,320	398,400	16,920	4.1
Memphis	630,360	593,250	37,110	5.9	625,360	602,460	22,900	3.7	637,880	606,680	31,200	4.9
Morristown	50,490	47,540	2,950	5.8	50,890	49,340	1,550	3.0	51,260	48,990	2,280	4.4
Nashville	983,780	942,340	41,440	4.2	995,120	972,690	22,430	2.3	1,008,030	974,690	33,340	3.3
Micropolitan Statistical Areas												
Athens	23,220	21,870	1,350	5.8	22,370	21,630	750	3.3	22,820	21,720	1,100	4.8
*Brownsville	7,690	7,140	560	7.3	7,690	7,370	320	4.1	7,690	7,250	440	5.8
Cookeville	46,810	44,010	2,800	6.0	46,840	45,350	1,490	3.2	46,980	44,800	2,180	4.6
Crossville	23,790	22,350	1,430	6.0	23,840	23,040	800	3.3	23,810	22,670	1,140	4.8
*Dayton	13,230	12,170	1,060	8.0	13,050	12,390	660	5.0	12,820	11,880	940	7.3
Dyersburg	16,640	15,540	1,110	6.6	16,350	15,770	580	3.6	16,590	15,760	830	5.0
Greeneville	30,760	28,960	1,810	5.9	31,020	30,060	960	3.1	30,790	29,290	1,500	4.9
Lawrenceburg	17,810	16,670	1,140	6.4	17,070	17,090	580	3.3	17,760	16,880	880	5.0
Lewisburg	15,220	14,440	780	5.1	15,650	15,260	390	2.5	15,750	15,160	600	3.8
Martin	15,660	14,580	1,090	6.9	15,250	14,710	540	3.5	15,160	14,300	850	5.6
McMinnville	17,840	16,830	1,010	5.7	17,010	16,510	510	3.0	17,180	16,370	810	4.7
Newport	14,690	13,770	930	6.3	14,230	13,700	520	3.7	14,510	13,760	750	5.1
Paris	14,200	13,350	840	5.9	13,720	13,250	470	3.4	13,830	13,180	650	4.7
Sevierville	53,260	50,910	2,350	4.4	51,850	50,490	1,370	2.6	53,660	51,770	1,890	3.5
Shelbyville	20,170	19,000	1,180	5.8	19,950	19,260	690	3.4	20,200	19,230	970	4.8
Tullahoma	47,720	45,170	2,540	5.3	47,910	46,480	1,430	3.0	48,130	46,110	2,020	4.2
Cities												
Bartlett	30,710	29,260	1,450	4.7	30,460	29,660	800	2.6	31,060	29,880	1,180	3.8
Brentwood	21,240	20,280	960	4.5	21,400	20,930	480	2.2	21,700	20,950	750	3.5
Bristol	11,860	11,070	790	6.7	11,460	11,110	350	3.1	11,680	11,120	560	4.8
Chattanooga	83,250	78,670	4,580	5.5	82,520	79,930	2,600	3.1	85,130	81,300	3,830	4.5
Clarksville	59,470	55,940	3,530	5.9	59,010	57,020	1,990	3.4	59,370	56,500	2,870	4.8
Cleveland	20,510	19,370	1,140	5.6	20,800	20,210	590	2.8	21,070	20,160	920	4.4
Collierville	24,960	23,900	1,060	4.2	24,780	24,230	550	2.2	25,250	24,410	840	3.3
Columbia	17,040	16,220	820	4.8	17,200	16,740	460	2.7	17,510	16,780	730	4.1
Cookeville	13,560	12,670	900	6.6	13,570	13,120	450	3.3	13,620	12,940	680	5.0
Franklin	40,960	39,440	1,530	3.7	41,490	40,690	800	1.9	41,960	40,740	1,220	2.9
Gallatin	17,660	16,830	830	4.7	17,820	17,370	450	2.5	18,070	17,400	670	3.7
Germantown	19,790	19,000	800	4.0	19,700	19,260	440	2.2	20,020	19,400	630	3.1
Hendersonville	31,000	29,730	1,270	4.1	31,360	30,690	670	2.1	31,760	30,740	1,020	3.2
Jackson	32,070	30,180	1,890	5.9	31,640	30,570	1,070	3.4	32,280	30,760	1,510	4.7
Johnson City	30,860	29,130	1,740	5.6	30,950	30,050	900	2.9	30,960	29,560	1,400	4.5
Kingsport	22,830	21,520	1,310	5.7	22,330	21,600	740	3.3	22,680	21,630	1,050	4.6
Knoxville	96,460	91,450	5,020	5.2	94,440	91,980	2,460	2.6	95,480	91,620	3,860	4.0
LaVergne	18,480	17,660	820	4.4	18,700	18,240	460	2.5	18,960	18,290	680	3.6
Lebanon	14,210	13,460	750	5.3	14,250	13,900	360	2.5	14,490	13,930	560	3.9
Maryville	13,660	12,970	680	5.0	13,390	13,050	350	2.6	13,540	13,000	540	4.0
Memphis	294,470	275,240	19,230	6.5	289,960	279,010	10,950	3.8	296,990	281,090	15,910	5.4
Morristown	11,310	10,600	700	6.2	11,390	11,010	390	3.4	11,470	10,930	540	4.7
*Mount Juliet	16,830	16,160	670	4.0	17,050	16,680	370	2.2	17,270	16,720	550	3.2
Murfreesboro	70,360	67,190	3,180	4.5	71,130	69,380	1,750	2.5	72,120	69,560	2,560	3.5
Nashville	381,380	366,320	15,060	3.9	386,440	378,220	8,220	2.1	391,030	378,940	12,090	3.1
Oak Ridge	14,320	13,600	720	5.0	14,090	13,680	410	2.9	14,220	13,630	590	4.2
Smyrna	25,340	24,290	1,050	4.1	25,640	25,090	560	2.2	25,980	25,150	830	3.2
Spring Hill	19,400	18,650	750	3.8	19,630	19,250	390	2.0	19,900	19,280	620	3.1

*2016 Census changes: **Micropolitan Areas**-Dayton and Brownsville added, Columbia, Harriman, Humboldt, LaFollette deleted. **Cities**: Mount Juliet added and Union City deleted..

Total nonfarm employment in Chattanooga decreased by 900 jobs from June 2017 to July 2017. There were declines in local government (down 900 jobs) and professional/business services (down 600 jobs). These were partially offset by increases in leisure/hospitality (up 400 jobs) and durable goods manufacturing and transportation/warehousing/utilities (both up 200 jobs).

During the past 12 months, nonfarm employment increased by 7,900 jobs. During the year, goods-producing jobs increased by 1,800 while service-providing jobs increased by 6,100.

**CHATTANOOGA MSA
UNEMPLOYMENT RATES
(NOT SEASONALLY ADJUSTED)**



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July	Revised	Preliminary	Net Change	
	2016	June 2017	July 2017	July 2016	June 2017
Total Nonfarm	251.1	259.9	259.0	7.9	-0.9
Total Private	215.3	222.1	222.2	6.9	0.1
Goods-Producing	42.2	43.8	44.0	1.8	0.2
Mining, Logging, & Construction	10.2	10.4	10.4	0.2	0.0
Manufacturing	32.0	33.4	33.6	1.6	0.2
Durable Goods Manufacturing	16.9	17.4	17.6	0.7	0.2
Nondurable Goods Manufacturing	15.1	16.0	16.0	0.9	0.0
Service-Providing	208.9	216.1	215.0	6.1	-1.1
Trade, Transportation, & Utilities	52.6	53.6	53.8	1.2	0.2
Wholesale Trade	8.4	8.5	8.5	0.1	0.0
Retail Trade	27.6	28.4	28.4	0.8	0.0
Transportation, Warehousing, & Utilities	16.6	16.7	16.9	0.3	0.2
Information	3.1	3.0	3.0	-0.1	0.0
Financial Activities	15.9	16.3	16.4	0.5	0.1
Professional & Business Services	28.9	30.0	29.4	0.5	-0.6
Educational & Health Services	32.2	33.6	33.5	1.3	-0.1
Leisure & Hospitality	29.0	30.3	30.7	1.7	0.4
Other Services	11.4	11.5	11.4	0.0	-0.1
Government	35.8	37.8	36.8	1.0	-1.0
Federal Government	5.4	5.4	5.4	0.0	0.0
State Government	6.1	5.9	5.8	-0.3	-0.1
Local Government	24.3	26.5	25.6	1.3	-0.9



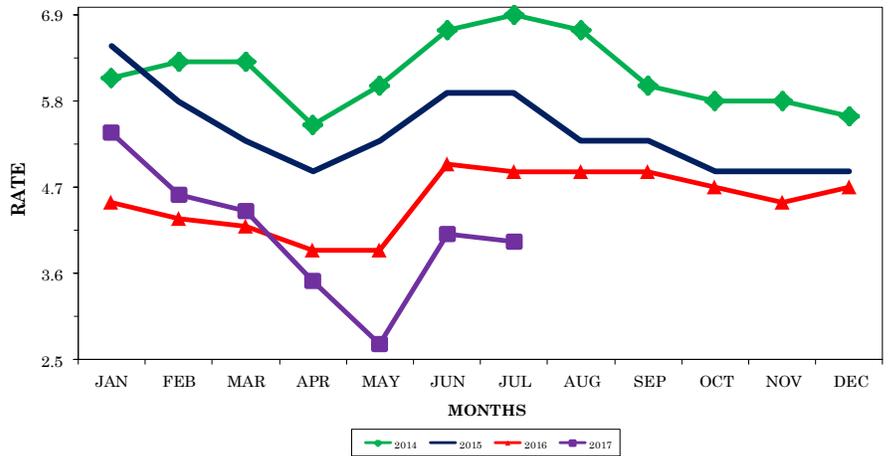
Knoxville MSA -Anderson, Blount, Campbell, Grainger, Knox, Loudon, Morgan, Roane, Union

Total nonfarm employment in Knoxville declined by 700 jobs from June 2017 to July 2017. There were decreases in professional/business services (down 600 jobs), retail trade (up 500 jobs), mining/logging/construction (down 400 jobs), financial activities (down 300 jobs), and local government (down 200 jobs).

This was partially offset by increases in educational/health services and leisure/hospitality (both up 600 jobs); and wholesale trade (up 200 jobs).

During the past 12 months, nonfarm employment increased by 700 jobs. During the year, goods-producing jobs declined by 300 while service-providing jobs increased by 1,000.

KNOXVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July 2016	Revised	Preliminary	Net Change	
		June 2017	July 2017	July 2016	June 2017
Total Nonfarm	388.9	390.3	389.6	0.7	-0.7
Total Private	332.9	333.5	332.9	0.0	-0.6
Goods-Producing	55.8	56.0	55.5	-0.3	-0.5
Mining, Logging, & Construction	17.8	17.2	16.8	-1.0	-0.4
Manufacturing	38.0	38.8	38.7	0.7	-0.1
Durable Goods Manufacturing	28.2	28.7	28.6	0.4	-0.1
Nondurable Goods Manufacturing	9.8	10.1	10.1	0.3	0.0
Service-Providing	333.1	334.3	334.1	1.0	-0.2
Trade, Transportation, & Utilities	79.5	80.7	80.5	1.0	-0.2
Wholesale Trade	17.0	17.2	17.4	0.4	0.2
Retail Trade	47.9	48.5	48.0	0.1	-0.5
Transportation, Warehousing, & Utilities	14.6	15.0	15.1	0.5	0.1
Information	5.8	5.6	5.5	-0.3	-0.1
Financial Activities	19.1	19.6	19.3	0.2	-0.3
Professional & Business Services	62.6	61.2	60.6	-2.0	-0.6
Educational & Health Services	52.9	51.9	52.5	-0.4	0.6
Leisure & Hospitality	42.3	43.4	44.0	1.7	0.6
Other Services	14.9	15.1	15.0	0.1	-0.1
Government	56.0	56.8	56.7	0.7	-0.1
Federal Government	5.4	5.4	5.4	0.0	0.0
State Government	18.2	18.6	18.7	0.5	0.1
Local Government	32.4	32.8	32.6	0.2	-0.2



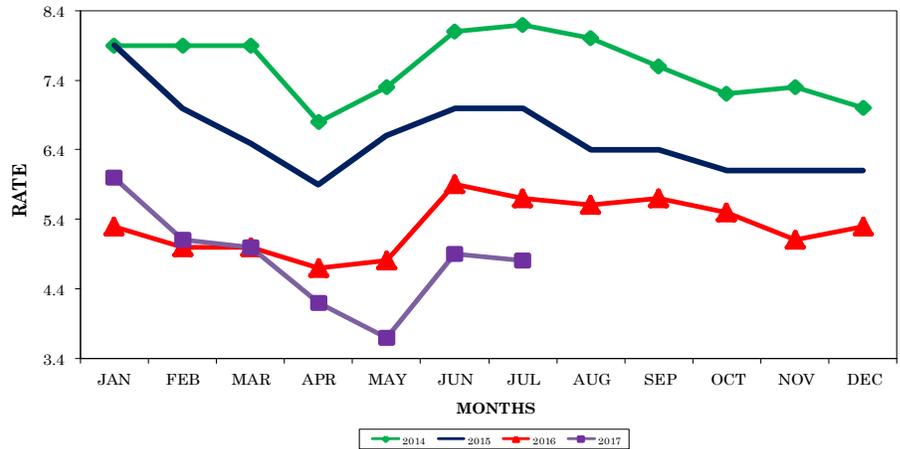
Memphis MSA - TN - Fayette, Shelby, Tipton AR - Crittenden MS - Benton, DeSoto, Marshall, Tate, Tunica

Total nonfarm employment decreased by 1,900 jobs from June 2017 to July 2017. There were declines in professional/business services (down 1,300 jobs), which includes a decline of 1,000 jobs in administrative/support/waste management; educational/health services (down 800 jobs); leisure/hospitality (down 500 jobs); and state government and durable goods manufacturing (both down 300 jobs).

This was partially offset by increases in trade/transportation/utilities (up 1,400 jobs), which includes increases of 600 jobs in transportation/warehousing/utilities and 500 jobs in wholesale trade; and local government (up 300 jobs).

During the past 12 months, nonfarm employment increased by 11,600 jobs. During that time, goods-producing jobs increased by 1,500, while service-providing jobs increased by 10,100.

MEMPHIS MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July	Revised	Preliminary	Net Change	
	2016	June 2017	July 2017	July 2016	June 2017
Total Nonfarm	632.3	645.8	643.9	11.6	-1.9
Total Private	557.2	571.8	569.9	12.7	-1.9
Goods-Producing	68.9	71.1	70.4	1.5	-0.7
Mining, Logging, & Construction	22.3	24.9	24.7	2.4	-0.2
Manufacturing	46.6	46.2	45.7	-0.9	-0.5
Durable Goods Manufacturing	25.5	25.0	24.7	-0.8	-0.3
Nondurable Goods Manufacturing	21.1	21.2	21.0	-0.1	-0.2
Service-Providing	563.4	574.7	573.5	10.1	-1.2
Trade, Transportation, & Utilities	174.8	179.9	181.3	6.5	1.4
Wholesale Trade	35.6	37.3	37.8	2.2	0.5
Retail Trade	68.5	71.6	71.9	3.4	0.3
Transportation, Warehousing, & Utilities	70.7	71.0	71.6	0.9	0.6
Information	5.8	5.7	5.6	-0.2	-0.1
Financial Activities	28.2	27.8	27.9	-0.3	0.1
Professional & Business Services	94.3	97.3	96.0	1.7	-1.3
Professional, Scientific, & Technical Services	23.2	24.4	24.1	0.9	-0.3
Management of Companies & Enterprises	7.3	7.7	7.7	0.4	0.0
Administrative, Support, & Waste Management	63.8	65.2	64.2	0.4	-1.0
Educational & Health Services	91.2	92.5	91.7	0.5	-0.8
Leisure & Hospitality	68.6	71.6	71.1	2.5	-0.5
Other Services	25.4	25.9	25.9	0.5	0.0
Government	75.1	74.0	74.0	-1.1	0.0
Federal Government	13.4	13.1	13.1	-0.3	0.0
State Government	13.8	14.4	14.1	0.3	-0.3
Local Government	47.9	46.5	46.8	-1.1	0.3



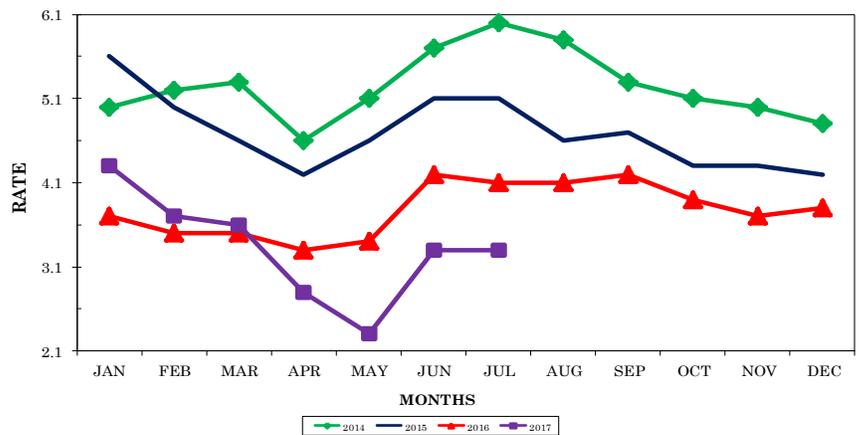
Nashville MSA — Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Maury, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment declined by 1,000 jobs from June 2017 to July 2017. There were decreases in other services (down 1,300 jobs), administrative/support/waste management (down 1,200 jobs), state government (down 800 jobs), information (down 700 jobs), wholesale trade (down 400 jobs), educational services (down 300 jobs), and durable goods manufacturing and local government (both down 200 jobs).

They were partially offset by increases in professional/scientific/technical services (up 1,300 jobs), leisure/hospitality (up 1,100 jobs); health care/social assistance (up 1,000 jobs), and mining/logging/construction (up 400 jobs).

During the past 12 months, nonfarm employment increased by 27,400 jobs. During that time, goods-producing jobs increased by 4,300, while service-providing jobs increased by 23,100.

NASHVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



ESTIMATED NONFARM EMPLOYMENT (in thousands)

Industry	July	Revised	Preliminary	Net Change	
	2016	2017	July 2017	July 2016	June 2017
Total Nonfarm	944.9	973.3	972.3	27.4	-1.0
Total Private	839.1	862.8	862.8	23.7	0.0
Goods-Producing	123.3	127.4	127.6	4.3	0.2
Mining, Logging, & Construction	40.9	43.8	44.2	3.3	0.4
Manufacturing	82.4	83.6	83.4	1.0	-0.2
Durable Goods Manufacturing	59.4	60.6	60.4	1.0	-0.2
Nondurable Goods Manufacturing	23.0	23.0	23.0	0.0	0.0
Service-Providing	821.6	845.9	844.7	23.1	-1.2
Trade, Transportation, & Utilities	181.5	183.7	183.3	1.8	-0.4
Wholesale Trade	39.6	39.5	39.1	-0.5	-0.4
Retail Trade	96.9	98.6	98.5	1.6	-0.1
Transportation, Warehousing, & Utilities	45.0	45.6	45.7	0.7	0.1
Information	22.7	23.9	23.2	0.5	-0.7
Financial Activities	63.1	64.2	64.3	1.2	0.1
Professional & Business Services	156.7	162.5	162.8	6.1	0.3
Professional, Scientific, & Technical Services	60.6	63.2	64.5	3.9	1.3
Management of Companies & Enterprises	21.4	22.4	22.6	1.2	0.2
Administrative, Support, & Waste Management	74.7	76.9	75.7	1.0	-1.2
Educational & Health Services	144.8	147.0	147.7	2.9	0.7
Educational Services	25.6	27.0	26.7	1.1	-0.3
Health Care & Social Assistance	119.2	120.0	121.0	1.8	1.0
Leisure & Hospitality	107.4	113.7	114.8	7.4	1.1
Other Services	39.6	40.4	39.1	-0.5	-1.3
Government	105.8	110.5	109.5	3.7	-1.0
Federal Government	13.6	13.5	13.5	-0.1	0.0
State Government	27.2	30.3	29.5	2.3	-0.8
Local Government	65.0	66.7	66.5	1.5	-0.2

Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland, TN MSA		Jackson, TN MSA	
	June 2017 Revised	July 2017 Prelim.	June 2017 Revised	July 2017 Prelim.	June 2017 Revised	July 2017 Prelim.
Total Nonfarm	88,400	88,500	48,100	48,300	69,400	69,000
Total Private	70,700	70,900	43,100	43,300	55,400	55,100
Goods-Producing	13,500	13,400	11,600	11,700	13,700	13,700
Mining, Logging, & Construction	3,100	3,000	1,600	1,700	3,000	3,000
Manufacturing	10,400	10,400	10,000	10,000	10,700	10,700
Service-Providing	74,900	75,100	36,500	36,600	55,700	55,300
Trade, Transportation, & Utilities	16,800	16,800	9,100	9,100	13,000	13,000
Wholesale Trade	N.A.	N.A.	900	800	2,900	2,900
Retail Trade	12,500	12,400	5,400	5,500	8,200	8,200
Transportation, Warehousing, & Utilities	2,300	2,300	2,800	2,800	1,900	1,900
Information	1,300	1,300	300	300	500	500
Financial Activities	3,200	3,300	1,600	1,600	2,100	2,100
Professional & Business Services	8,700	8,800	7,000	7,000	7,600	7,400
Educational & Health Services	11,900	11,900	5,500	5,700	9,900	9,800
Leisure & Hospitality	12,000	12,100	5,800	5,800	6,700	6,800
Other Services	3,300	3,300	2,200	2,100	1,900	1,800
Government	17,700	17,600	5,000	5,000	14,000	13,900
Federal Government	5,500	5,500	300	300	500	500
State Government	2,900	2,800	700	700	1,800	1,800
Local Government	9,300	9,300	4,000	4,000	11,700	11,600

	Johnson City, TN MSA		Kingsport-Bristol, TN-VA MSA		Morristown, TN MSA	
	June 2017 Revised	July 2017 Prelim.	June 2017 Revised	July 2017 Prelim.	June 2017 Revised	July 2017 Prelim.
Total Nonfarm	78,500	78,300	121,100	120,700	46,300	46,100
Total Private	64,500	64,300	105,600	106,100	40,100	40,100
Goods-Producing	9,500	9,400	28,100	28,000	13,300	13,400
Mining, Logging, & Construction	2,200	2,200	7,300	7,300	2,000	2,000
Manufacturing	7,300	7,200	20,800	20,700	11,300	11,400
Service-Providing	69,000	68,900	93,000	92,700	33,000	32,700
Trade, Transportation, & Utilities	13,900	14,200	24,700	24,700	10,000	10,000
Wholesale Trade	2,200	2,200	4,500	4,500	1,800	1,800
Retail Trade	10,900	11,100	15,200	15,200	5,900	5,900
Transportation, Warehousing, & Utilities	800	900	5,000	5,000	2,300	2,300
Information	1,400	1,400	1,500	1,400	400	400
Financial Activities	4,400	4,300	3,600	3,700	900	900
Professional & Business Services	9,100	9,000	9,700	9,800	4,300	4,200
Educational & Health Services	14,100	13,800	18,600	18,500	5,600	5,600
Leisure & Hospitality	9,600	9,700	13,900	14,500	4,400	4,400
Other Services	2,500	2,500	5,500	5,500	1,200	1,200
Government	14,000	14,000	15,500	14,600	6,200	6,000
Federal Government	2,900	2,900	900	900	300	300
State Government	4,700	4,600	2,500	2,500	1,500	1,400
Local Government	6,400	6,500	12,100	11,200	4,400	4,300

Clarksville MSA is Montgomery County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester, Crockett, & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Hamblen & Jefferson counties.

U.S. Consumer Price Index — July 2017

Group	All Urban Consumers			Wage & Clerical Earners		
	Index	Percent Change		Index	Percent Change	
		Yearly	Monthly		Yearly	Monthly
U.S. City Average						
All Items (1982-84=100)	244.786	1.7	-0.1	238.617	1.6	-0.1
Food and beverages	249.930	1.1	0.2	249.112	1.1	0.2
Housing	251.870	2.8	0.1	248.173	2.9	0.1
Apparel	122.485	-0.4	-1.7	121.837	-0.3	-1.7
Transportation	199.466	1.2	-0.9	197.795	1.2	-0.8
Medical care	476.126	2.6	0.4	480.574	2.7	0.4
South						
All Items (1982-84=100)	236.942	1.6	-0.2	232.658	1.5	-0.2
Food and beverages	247.957	1.0	0.2	247.087	1.0	0.2
Housing	232.663	2.6	0.1	233.204	2.8	0.2
Apparel	130.081	-2.0	-3.0	128.431	-2.3	-3.2
Transportation	199.866	1.9	-0.8	196.615	1.9	-0.8
Medical care	456.954	3.6	0.0	464.401	3.7	0.0

HOURS AND EARNINGS OF PRODUCTION WORKERS

	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	July	June	July	July	June	July	July	June	July
	2016	2017	2017	2016	2017	2017	2016	2017	2017
Manufacturing	\$814.62	\$812.60	\$802.39	\$18.77	\$19.12	\$19.15	43.4	42.5	41.9
Durable Goods Manufacturing	\$852.79	\$835.56	\$821.53	\$19.47	\$19.80	\$19.94	43.8	42.2	41.2
Non-Durable Goods Manufacturing	\$747.63	\$773.06	\$771.06	\$17.55	\$18.02	\$17.89	42.6	42.9	43.1

ALL EMPLOYEE HOURS AND EARNINGS

	AVERAGE WEEKLY EARNINGS			AVG. HOURLY EARNINGS			AVERAGE WEEKLY HOURS		
	July	June	July	July	June	July	July	June	July
	2016	2017	2017	2016	2017	2017	2016	2017	2017
Total Private	\$773.19	\$795.66	\$805.98	\$21.78	\$22.35	\$22.64	35.5	35.6	35.6
Goods-Producing	\$989.82	\$1,003.00	\$991.44	\$23.40	\$23.60	\$23.89	42.3	42.5	41.5
Mining, Logging and Construction	\$931.43	\$990.37	\$1,015.24	\$23.17	\$23.98	\$24.23	40.2	41.3	41.9
Manufacturing	\$1,009.64	\$1,006.86	\$981.29	\$23.48	\$23.47	\$23.76	43.0	42.9	41.3
Private Service-Providing	\$725.22	\$748.00	\$765.23	\$21.33	\$22.00	\$22.31	34.0	34.0	34.3
Trade, Transportation, and Utilities	\$688.10	\$698.32	\$713.11	\$19.83	\$20.30	\$20.61	34.7	34.4	34.6
Information	\$1,052.66	\$1,176.38	\$1,237.80	\$28.84	\$31.37	\$31.82	36.5	37.5	38.9
Financial Activities	\$984.20	\$1,019.25	\$1,067.73	\$26.60	\$27.18	\$27.59	37.0	37.5	38.7
Professional and Business Services	\$928.14	\$992.71	\$1,019.88	\$25.29	\$26.83	\$27.49	36.7	37.0	37.1
Education and Health Services	\$788.39	\$791.00	\$793.41	\$22.59	\$22.60	\$22.54	34.9	35.0	35.2
Leisure and Hospitality	\$335.07	\$352.64	\$355.65	\$12.41	\$12.87	\$12.98	27.0	27.4	27.4
Other Services	\$621.43	\$629.16	\$660.54	\$19.18	\$19.91	\$20.45	32.4	31.6	32.3

TENNESSEE & UNITED STATES UNEMPLOYMENT RATES

(Seasonally Adjusted/ TN Solid Line)

